



Product Release Announcement

Latest Software Release Notes, June 2025

Enhancements and Issues Fixed

Accounts:

- Introduced **Associated Opportunities** feature in the Accounts Module which lets users see which opportunities are linked to a specific account.

Contacts:

- The action "Create Opportunity" has been added to the Contacts grid.

Dashboard:

- A new Full-Width Thumbnail Announcement Widget has been introduced that allows users to view announcements in a thumbnail format.

Drip Campaigns:

- Users can now add or delete nodes in the Media section of the Email Drip template based on the configured settings.

Export:

- Export functionality for Product Database records has been implemented.

External Links:

- Tracking Links are now shared based on the existing Sharing functionality, replacing the previous Company and Organization level sharing method.

Lists & Automation:

- Conditions based on Uploaded Images and Uploaded Videos have been added to the User List.
- An action called "Update Opportunity Info" has been introduced for Company Opportunity Lists and Automation.
- The "Add/Remove as Partner Admin" action has been added to User Automation.
- "Sync with CRM" conditions have been implemented for Opportunity Lists and Deal Lists.

LMS & Playbooks:

- Versioning of SCORM packages has been implemented.

**MDF:**

- A "Draft" feature for MDF requests has been introduced.
- A multi-level approval process for MDF requests has been implemented.

Password Policy Modifications:

- If a user has not logged in for a configurable number of days (default: 180), an email notification will be sent indicating that their account is at risk of being locked.
- Similarly, if a user has not updated their password within the same timeframe, they will receive an email alert regarding the impending account lock.

Reports:

- Social Drip Report: A Usage column has been added to the Drip-wise report widget.

Setup:

- Folders for Expired Assets (under Setup) and Expiring Assets (under Non-Personalized Documents) have been introduced.

View Assets:

- Filters can now be displayed on the left panel based on the applied settings.

*Please note that some of the product updates described above are available in your account based on your current plan with Mindmatrix. Our team may need to enable an individual feature so you can gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*