



Product Release Announcement

Latest Software Release Notes, March 2025

Enhancements and Issues Fixed

Activities:

- Activities have been added to track when a user starts or completes a Playbook or LMS.

Drip Campaigns:

- A feature to download all emails from a drip template as a ZIP file has been implemented.

Editors:

- CTA objects have been added to Dataroom templates.

Filter Management:

- Custom ordering of filters within a Filter Category has been made available.

Lists & Automation:

- The "Specific Form Filled Date" condition has been added for form-based rules in Smart Lists, Drip Conditions, Scoring, and Automation.
- Offline Activities have been implemented in the Opportunity List, Scoring, and Automation.
- For Smart Lists, Drip Conditions, Scoring, and other areas using User Offline Activities, conditions based on "Created On" and "Updated On" have been introduced.

Opportunities:

- The association of Account/Contact Company with Opportunities has been implemented.

Playbooks:

- View and Send actions have been enabled for Datarooms within Playbooks.
- The asset name can now be modified directly from a Playbook, and the change will also be reflected in Setup > Templates.
- Upon completing a Journey, users will be redirected to the page from which the Journey was launched.

**Reports:**

- The fields "Created On" and "ToS Accepted On" have been added to the User Report chart.
- A period selection option has been provided for the Course, Curriculum, and Certification Report.

Video Gallery:

- A speed control feature for MP4 videos has been introduced.

*Please note that some of the product updates described above are available in your account based on your current plan with Mindmatrix. Our team may need to enable an individual feature so you can gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*