



Product Release Announcement

Latest Software Release Notes, December 2024

Enhancements and Issues Fixed

Automation & Lists:

- Actions for registered deal lists have been implemented in the Automation Manager.
- Conditions based on the "Is Supplier" status and "Visibility" of the Supplier have been added for the Organization list.
- The Company User smart list and the Automation have been enhanced with an additional condition for users who have opted into the Company list.

Cleanup:

- The Admin pages of Playbooks and LMS have been cleaned up.

Editors:

- The Print Media link can now be hidden based on Role permissions.

Exports:

- If Internal Partner Registration is enabled, the export of registered domains (comma-separated) for Organization Export has been made available.

Notifications:

- An option to notify the "Owner" has been provided in notifications for Deal lists and Automation.

Opportunities:

- For Public Opportunity Types, Partner Admins can now view all Opportunities created or owned within the Organization.
- The ability to share records with Channel Managers and Partner Admins for non-public Opportunities has been implemented.

Playbooks:

- A "list view" has been provided for all Playbooks and LMS pages.
- "Internal Actions" have been introduced in the Marketing Playbook.

Product Databases:

- The Product Database approval process has been implemented.



Reports:

- The "Based On" field option and date range have been added to the MDF Summary Report.

V5:

- A new design has been introduced for Error pages.

*Please note that some of the product updates described above are available in your account based on your current plan with Mindmatrix. Our team may need to enable an individual feature so you can gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*