



Product Release Announcement

Latest Software Release Notes, April 2025

Enhancements and Issues Fixed

Announcements:

- Filters have been provided to improve the management and display of Announcements.

Certification:

- A field to define the maximum number of certification attempts has been added.

Deals & Opportunities:

- A provision has been implemented allowing Admin Users to create Opportunities from approved deals on behalf of the requester.

Exports:

- Requester Company Name, Owner Name, Email, and Company Name have been included as default fields in Deal Exports.

Lists & Automation:

- When actions are enabled in the User Smart List, the "Add to Recipient List(s)" and "Remove from Recipient List(s)" actions have been made available.
- The Account Smart List has been implemented with condition-based filtering.

LMS:

- The V4 design of the Course Catalog has been deprecated.
- The default view and sorting in LMS can now be configured at the Company level via Course Catalog Settings.

Playbooks:

- The functionality to import contacts into the Sales Playbook has been introduced.

**Reports:**

- Incentive-related columns have been added to the User Report.

V5:

- An independent page for Marketing Playbooks has been introduced.
- The ability to add a Global Footer based on Company Portal settings has been implemented.

*Please note that some of the product updates described above are available in your account based on your current plan with Mindmatrix. Our team may need to enable an individual feature so you can gain access to it. If you would like to know more about adding a newly released feature to your account, email our team at support@mindmatrix.net. -- *Mindmatrix Services*